**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 25 August 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC434”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 26 August 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** FRC434

**Nominal Issued** R70,000,000.00

**Issue Price** 100%

**Coupon** 9.258% (3 Month JIBAR as at 26 Aug 2022 of 5.758% plus 350bps)

Maximum Int Rate**:** 11.39% Fix Rate Int: 10.55% comm 31August 2027

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2035

**Books Close** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 26 August 2022

**Date Convention** Modified Following

**Interest Commencement Date** 26 August 2022

**First Interest Payment Date** 30 November 2022

**Call / Step Up Date** 31 August 2027; 31 August 2028; 31 August 2029; 31 August 2030; 31 August 2031; 31 August 2032; 31 August 2033 & 31 August 2034

**ISIN No.** ZAG000189333

**Additional Information** Senior Unsecured Subordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC434%20PricingSupplement2608.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC434%20PricingSupplement2608.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000